

**Eustace Independent School District**  
**Debt Transparency - Spent & Unspent Proceeds**  
**8/31/2019**

Issue	Purpose	Refunding Proceeds Received	Refunding Proceeds Spent	New Money Proceeds Received	New Money Proceeds Spent	Total Proceeds Unspent
2013 REF	Refunding	8,616,111	8,616,111	-	-	-
2015 REF	Refunding	3,083,139	3,083,139	-	-	-
2019 BLDG	Constructing, renovating, acquiring, equipping school facilities	-	-	38,600,000	2,058,813	36,541,187

**Eustace Independent School District**  
**Debt Transparency - Total Outstanding Principal & Interest**  
**8/31/2019**

Bond Title	Original Per Amount	Principal Outstanding	Interest to Maturity	Principal & Interest to Maturity	Final Maturity Date	S&P Rating	Source of Repayment *	Principal Per Capita	Principal & Interest Per Capita
U/L Tax Ref Bus Ser 2013	\$ 7,635,000	\$ 5,885,000	\$ 1,011,500	\$ 6,896,500	02/15/2030	AAA/A+	I&S Tax Rate & State Funds	\$775.26	\$908.51
U/L Tax Ref Bus Ser 2015	2,745,000	2,425,000	498,913	2,923,913	02/15/2030	AAA/A+	I&S Tax Rate & State Funds	\$319.46	\$385.18
U/L Tax Sch Bldg Bus Ser 2019	35,255,000	35,255,000	33,575,875	68,830,875	02/15/2049	AAA/A+	I&S Tax Rate & State Funds	\$4,044.32	\$9,067.43
		\$ 43,565,000	\$ 35,086,288	\$ 78,651,288				\$5,739.03	\$10,361.12

\* The I&S Tax Rate and/or M&O Tax Rate reflected above are ad valorem tax rates.

	Total Principal Outstanding	Total Interest to Maturity	Total Principal & Interest to Maturity
Total Debt	\$ 43,565,000	\$ 35,086,288	\$ 78,651,288

Authorized But Unissued Debt	\$ -		
2019 Population	7,591		
Total GO Debt per Capita	\$ 5,739.03		
Total GO Debt + Authorized But Unissued Debt per Capita	\$ 5,739.03		
Total GO Principal & Interest per Capita	\$ 10,361.12		